

**FORM 3 A**

**DIRECTOR'S/CHIEF EXECUTIVE'S NOTICE - INTERESTS IN SHARES OF LISTED CORPORATION**

**Notice pursuant to s. 347 of Part XV of the Securities and Futures Ordinance (Cap. 571)**

Form for use by a director or chief executive ("director") giving an Initial Notification or notice of:

- (i) Acquiring an interest in shares or a short position in shares of a listed corporation of which he is a director;
- (ii) Changes in the nature of his interest in such shares; and
- (iii) Ceasing to have an interest in such shares (complete Boxes 1 to 16 and 24 only).

**This Form must be completed in accordance with the directions and instructions in the Notes to Form 3A.**

<b>1. Name of listed corporation</b> Regal Real Estate Investment Trust	
<b>2. Stock code</b> 1881	<b>4. Number of issued shares in class</b> 3,110,727,208
<b>3. Class of shares</b> Unit Trust	

<b>5. Name of Director (English) as printed on HKID/Passport</b> Lo Yuk Sui (Surname) (Other names)	
<b>8. Name of Director (Chinese)</b> 羅祖瑞	<b>9. Chinese Character Code</b> 501224853843
<b>6. HKID/Passport No.</b> A307345(1)	<b>10. Daytime tel. No.</b> 28947888
<b>7. Address of Director</b> House No. D50, Regalia Bay 88 Wong Ma Kok Road Stanley Hong Kong	<b>11. e-mail address</b> cosec@centurycity.com.hk

**12. Date of relevant event**

17	10	2007
(day)	(month)	(year)

**13. Date when director became aware of the relevant event/ interest in the shares (if later)**

(day)	(month)	(year)

**14. Details of relevant event**

	Relevant event code describing circumstances (see Table 1)	Code describing capacity in which shares were/are held (see Table 2)		Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
		Before relevant event	After relevant event			Highest price per share	Average price per share	Average consideration per share	Consideration Code (see Table 3)
Long position	121	- Select -	205	235,000	HKD	2.220	2.220		- Select -
Short position	- Select -	- Select -	- Select -						

**15. Total shares in listed corporation immediately before the relevant event**

	Total number of shares	Percentage figure (%)
Long position	2,222,026,858	71.43
Short position		

**16. Total shares in listed corporation immediately after the relevant event**

	Total number of shares	Percentage figure (%)
Long position	2,222,261,858	71.44
Short position		

**17. Capacity in which interests disclosed in Box 16 are held (required for Initial Notification only)**

Code describing capacity (see Table 2)	Number of shares	
	Long position	Short position
205	2,222,261,858	
- Select -		
- Select -		
- Select -		
- Select -		

**18. Further information in respect of derivative interests in listed corporation**

	Code describing derivatives (see Table 4)	Exercise period (dd/mm/yyyy)		Consideration - if derivatives granted by listed corporation		Number of shares
		Begins	Ends	Price for grant	Price on assignment	
Long position(s)	- Select -					
	- Select -					
	- Select -					
	- Select -					
Short position(s)	- Select -					
	- Select -					
	- Select -					
	- Select -					

## 19. Further information in relation to interests of children under 18 and/or spouse

Name of child/spouse	Address	Number of shares	
		Long position	Short position

## 20. Further information in relation to interests of corporations controlled by Director

Name of corporation	Address and place of incorporation	Name of controlling shareholder	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position
Century City International Holdings Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Bermuda)	Lo Yuk Sui	55.68	N	2,222,261,858	
Century City BVI Holdings Limited	P.O. Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands (B.V.I.)	Century City International Holdings Limited	100.00	N	2,222,261,858	
Century City Holdings Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Hong Kong)	Century City BVI Holdings Limited	100.00	N	2,470,000	
Aikford Financial Services Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Hong Kong)	Century City Holdings Limited	100.00	Y	2,470,000	
Paliburg Holdings Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Bermuda)	Century City BVI Holdings Limited	50.63	N	2,219,791,858	
Paliburg Development BVI Holdings Limited	P.O. Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands (B.V.I.)	Paliburg Holdings Limited	100.00	N	2,219,791,858	
Regal Hotels International Holdings Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Bermuda)	Paliburg Development BVI Holdings Limited	44.85	N	2,219,791,858	
Regal International (BVI) Holdings Limited	P.O. Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands (B.V.I.)	Regal Hotels International Holdings Limited	100.00	N	2,219,791,858	

**21. Further information in relation to interests held by Director jointly with another person**

Name of joint shareholder	Address	Number of shares	
		Long position	Short position

**22. Further information from a director who is a trustee, or beneficiary of a trust, or a person who has set up a Discretionary Trust**

Name of Trust	Address	Status Code (see Table 5)	Number of shares	
			Long position	Short position
		- Select -		
		- Select -		
		- Select -		

**23. Further information from a party to an agreement under Section 317 (Please see Notes for further information required)**

Names of other parties	Address	Number of shares

Total number of shares in which substantial shareholder is interested under section 317 and 318

**24. Date of filing this Form 3A**

22	10	2007
(day)	(month)	(year)

**25. Number of continuation sheets**

1
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**Form 3A.**

**26. Number of attachments**

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## 20. Further information in relation to interests of corporations controlled by Director

Name of corporation	Address and place of incorporation	Name of controlling shareholder	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position
Regal Hotels (Holdings) Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Hong Kong)	Regal International (BVI) Holdings Limited	100.00	N	23,524,000	
Come On Investment Company Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Hong Kong)	Regal Hotels (Holdings) Limited	100.00	Y	23,424,000	
Honormate Nominees Limited	11th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Hong Kong)	Regal Hotels (Holdings) Limited	100.00	Y	100,000	
Complete Success Investments Limited	P. O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands (B.V.I.)	Regal International (BVI) Holdings Limited	100.00	Y	1,817,012,072	
Great Prestige Investments Limited	P. O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands (B.V.I.)	Regal International (BVI) Holdings Limited	100.00	Y	373,134,326	
Regal Portfolio Management Limited	Unit No. 1504, 15th Floor, 68 Yee Wo Street, Causeway Bay, Hong Kong (Hong Kong)	Regal International (BVI) Holdings Limited	100.00	Y	6,121,460	